

PLATTS GLOBAL ENERGY OUTLOOK FORUM

December 8, 2016, 8am–2pm ET | Cipriani 25 Broadway, New York

Abundant Disruption & Radical Change

8am **Breakfast & Registration**

8:30am **Opening Remarks**

John Rossall, Executive Director North America, *Repsol*

8:45–9:30am **Back in Balance: The Reshaping of the World Oil Market**

Harold Hamm, CEO, *Continental Resources*

(Moderator) John Kingston, Director, *S&P Global Market Insights*

9:30–10:45am **Capitalizing on Fear and Opportunity: Touring the Energy Investment Landscape**

The phrase “lower for longer” is oft-cited referring to crude oil prices. However, it might also convey the mood of producers, lenders and investors, weighed down by uncertainty. Most financiers have turned away from petroleum, stunned by the price volatility seen over the last 2 years. That instability coupled with climate concerns and regulation, bolsters the renewables cause and appeal to investors. While many watch on the sidelines for a fundamental upturn of commodity prices, we’ll hear influential visionaries tell us where money is moving and how that will transform the marketplace. Key themes include:

- Bears & bulls eyeing the upswing: is this cycle short or long?
- Winning strategy for 2017: cut debt, cost discipline or invest to grow?
- How does M/A activity resurge, and who will be first to the table?
- Which region shows the greatest promise for return?
- What indicators are investors tracking, and how will markets fundamentally evolve?

David Leuschen, Founder & SMD, *Riverstone Holdings*

Robert Santangelo, Managing Director, *Credit Suisse*

(Moderator) Richard Cogen, Partner, *Nixon Peabody*

11am–12:30pm **Surveying the Wreckage: Which Fuels will Prevail**

A “golden age of gas”, coal consumption collapse and the impetuous pursuit of petroleum have revealed a radically new era of supply overload across the board. While prices punish some into submission, other players seek opportunity in tumultuous times. Climate concerns and economics are constraining the coal industry; and while gas may be the bridge fuel to a cleaner world, not everyone is crossing it. Surviving the storm requires bold strategies that range from expansion in a contracting marketplace, to hunkering down until bulls re-enter. Our C-suite roundtable will examine the future of fuels, and which will emerge through the upheaval. We’ll address:

- Moving markets: speculation vs. fundamentals
- Climate considerations amidst economic realities
- How shedding non-core assets will transform industry relationships
- Consumer kings: what peak oil demand and weak prices mean for importing economies
- Radical change in power markets up and down the chain
- The important role of storage for supply, demand and trading

Mircea Caratas, CCO, *ENGIE Global Markets*

Saad Rahim, Chief Economist, *Trafigura*

Gary Ross, Executive Chairman, Head of Global Oil, *PIRA*

(Moderator) Kurt Krieger, Member, *Steeptoe & Johnson*

12:30–2pm

Luncheon Address:

OPEC: Past, Present and Future – a Candid Conversation

HE Abdalla Salem El-Badri, Former Secretary General, *OPEC*

(Moderator) John Kingston, Director, *S&P Global Market Insights*

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